

PMI Rate Pro™ User Guide

HOW TO OBTAIN A RATE QUOTE

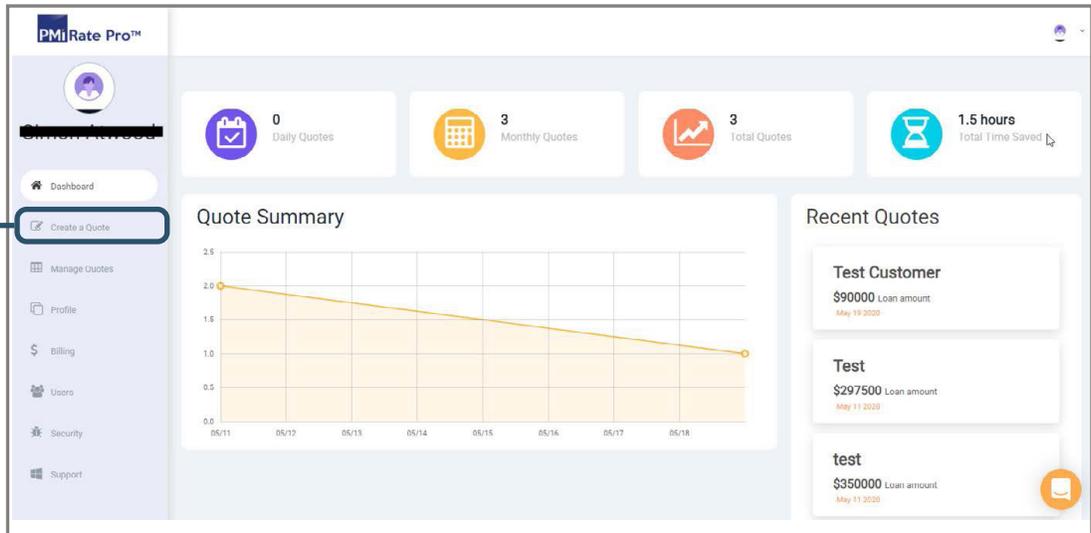
October 12, 2021



A how-to guide for creating a rate quote through PMI Rate Pro™

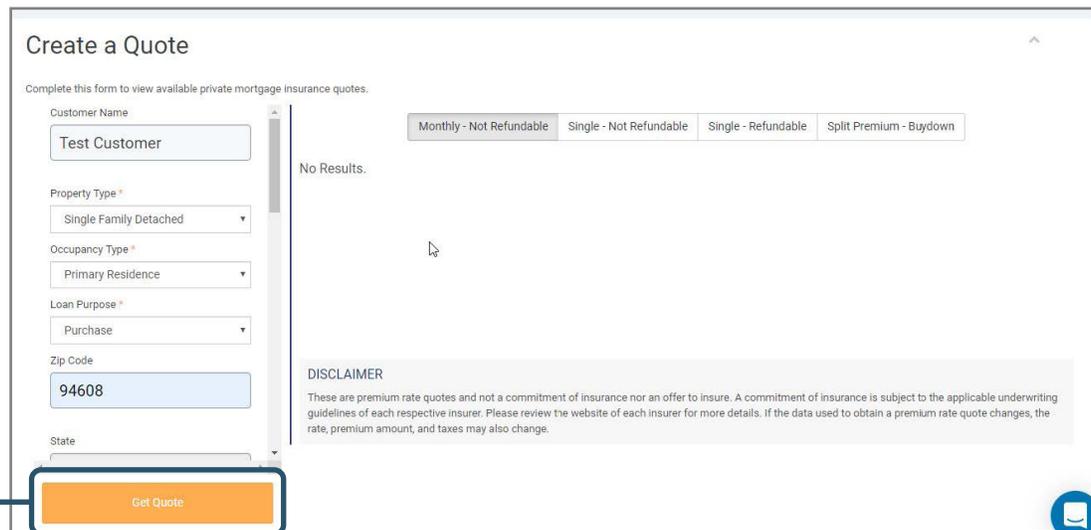
1

1. To create a new mortgage insurance rate quote, from the main **Dashboard** select the **Create a Quote** option.



2

2. Enter the requested data into the form in order to submit the quote request. Once the form is completed with all the required data, select the **Get Quote** button.



How-To: Obtain a Rate Quote

3

3. Once the results come back, the user will be presented with the MI Premium, Rate, Rate Quote ID (“Ref”), and a link to the Rate Quote PDF (“View Full Quote”) for each of the MI Providers that your organization works with.

Create a Quote

Complete this form to view available private mortgage insurance quotes.

Customer Name: Any Lender

Property Type: Single Family Detached

Occupancy Type: Primary Residence

Loan Purpose: Purchase

Zip Code: 94608

State: [Dropdown]

Monthly - Not Refundable | Single - Not Refundable | Single - Refundable | Split Premium - Buydown

MI-1

Premium: \$36.75

Rate: 0.49%

Ref: m8vbx37

[View Full Quote](#)

DISCLAIMER

These are premium rate quotes and not a commitment of insurance nor an offer to insure. A commitment of insurance is subject to the applicable underwriting guidelines of each respective insurer. Please review the website of each insurer for more details. If the data used to obtain a premium rate quote changes, the rate, premium amount, and taxes may also change.

Update Quote

4

4. The values are defaulted for the Monthly - Not Refundable option, but the user can select the **other tabs** to display single premium payment plan rates as well.

Create a Quote

Complete this form to view available private mortgage insurance quotes.

Customer Name: Any Lender

Property Type: Single Family Detached

Occupancy Type: Primary Residence

Loan Purpose: Purchase

Zip Code: 94608

State: [Dropdown]

Monthly - Not Refundable | **Single - Not Refundable** | Single - Refundable | Split Premium - Buydown

MI-1

Premium: \$1,881.00

Rate: 2.09%

Ref: sq02kms

[View Full Quote](#)

DISCLAIMER

These are premium rate quotes and not a commitment of insurance nor an offer to insure. A commitment of insurance is subject to the applicable underwriting guidelines of each respective insurer. Please review the website of each insurer for more details. If the data used to obtain a premium rate quote changes, the rate, premium amount, and taxes may also change.

Update Quote