

In order to use **Calyx Path** with Radian Settlement Services Inc., your company must be configured with Radian Settlement Services Inc. Provider. Please reach out Calyx Support at pathsupport@pathsoftware.com. Calyx Support will add the Radian-Title button in the portal.

For more information, contact Radian Client Relations: clientrelationsrss@radian.com.

Below is a step-by-step guide to creating Title Orders through Radian Settlement Services Inc. via Calyx Path:

1

Accessing Radian's Services

Create a new loan or open an existing loan. From the **Production** tab select **Send/Status** and then select **Radian Title**.

The screenshot shows the PathSoftware interface. At the top, there's a header with the PathSoftware logo and the tagline 'Mortgage Origination Transformed'. Below the header, there's a navigation bar with tabs: 'Loans', 'Production', 'Lock', 'Compliance', 'Conditions', 'Documents', and 'Interfaces'. The 'Production' tab is selected and highlighted with a red box and an arrow. Below the 'Production' tab, there's a sub-navigation bar with buttons: 'Send/Status', 'Summary', 'Application', 'Closing Costs', 'Loan Transmittal', 'FHA', 'VA', 'HMDA', and 'Appraisals'. The 'Send/Status' button is highlighted with a red box and an arrow. Below the sub-navigation bar, there's a section titled 'Production Validation' with the text 'All validations are satisfied.' Below that, there's a section titled 'Production Send/Assign History' with a table showing the history of sends and assignments. Below that, there's a section titled 'Production Status History' with a table showing the history of status changes. At the bottom of the interface, there's a button labeled 'Radian Title' which is highlighted with a red box and an arrow.

PathSoftware™
Mortgage Origination Transformed

Loans ← 277—TEST TEST X

Production ← Lock Compliance Conditions Documents Interfaces

Send/Status Summary Application Closing Costs Loan Transmittal FHA VA HMDA Appraisals

Production Validation

All validations are satisfied.

Production Send/Assign History

Action Date/Time	By	Role	Sent To	Assign To	Notes
10/07/2019 11:11:16 AM	Radian Test	Radian Role		Radian Test	Assigned

Production Status History

Action Date/Time	By	Role	Status	Notes
10/07/2019 11:11:17 AM	Radian Test	Radian Role	Prospect	

Radian Title

Place an Order

From the Radian Title Button

- The Radian website will load. Enter in the credentials provided by Radian.
- The Order opens with the loan information prepopulated. Select the **Product/Service** and enter **Primary Contact Email** before the order is placed.

radian
title services

Order information

* Required Information

PROPERTY ADDRESS

Number:* 229 Street Name: Test Drive Unit: Unit Zip: 15275 City: Pittsburgh State:* Pennsylvania County:* ALLEGHENY

ORDER DETAILS

Product/Service:* Centralized Refinance

Client's File Number:* 324

Primary Contact Name: Primary Contact Name

Primary Contact Email:* test@radian.com

Primary Contact Phone: Primary Contact Phone

FILE DETAILS

File Number: File number

Estimated Settlement Date:

New Loan Amount:* \$ 175000.00

Purchase/Sales Price:\$ Purchase/Sales Price

New Loan Number: 324

- Add any additional information or special instructions regarding the order in the **Add Comments** field.
- When ready, select **Place Order**. Once the order has been placed, a success notification will appear with the **Radian Order ID**.

3

Get a Title Quote From the Radian Title Order Form

- The Order information form opens with loan information prepopulated. Select the desired product/service.
- Scroll to the bottom of the page to find **Get Quote**.
- A window will prompt you to answer transaction specific recording questions, and add any additional documents to be recorded.
- If additional documents are selected for recording, you will have the option to specify page counts.
- The system will allow you to select the available endorsements by state. Standard endorsements are preselected and can be deselected as necessary.
- Select **Get Quote** to generate a PDF quote document.

Notes and Documents

Add Notes:

Order Notes:

Document: No file chosen

Document Type:

Attachments:

Additional Information

Discount and Recording Information

Mortgage Count:

Original Loan Amount:

Unpaid Principal:

Additional Documents: ☐ POA ☐ Modification ☐ Agreement ☐ Sub ☐ Deed ☐ Release

Question: Answer:

Endorsements

☐ ALTA 4.1 Condo (10-16-08)

☐ ALTA 5.1 PUD (10-16-08)

☐ ALTA 6 Variable Rate Mtg (10-16-08)

☐ ALTA 7 Manufactured Housing (6-17-06)

☐ PA 100 - Restrictions, No Apparent Violation

☐ PA 1030 - Restrictions, Encroachments, Minerals

☐ PA-300 - Survey Exception

☒ ALTA 8.1 Environmental Protection Lien (6-17-06)

☒ ALTA 9.0 Restrictions, Encroachments, Minerals, Loan Policy (4-2-12)

4

Documents, Communication and Order Updates

- You may add responses or additional comments at any time. Sending a comment will trigger an action item for the Radian Service Team as soon as the order has been updated.
- Documents may also be attached to the order for delivery to Radian. Click **Attach Document** to retrieve files from your computer.
- To send the comments and documents that have been added click **Update Order**.

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